

Education Practice

Maloney + Novotny has specialized expertise in serving colleges, universities and private schools.

AUDIT

We have extensive experience in education. It is a core part of our business and we commit substantial resources to challenging issues: alternative investments, fair value disclosures, UPMIFA and endowment management and related disclosures.

A-133

We perform compliance audits for many of our not-for-profit organizations utilizing Government Auditing Standards and OMB Circular A-133. We also have a team of auditors who spend significant time auditing Student Financial Aid and other major programs.

EMPLOYEE BENEFIT PLANS & 403(b) PLANS

Many CPA firms audit employee benefit plans, but few truly specialize in this complex and highly regulated area. We do. We audit over 125 plans, working with small organizations up to Fortune 500 Companies. Our team has the experience, training and resources to effectively audit 403(b) and other retirement plans.

TAX COMPLIANCE & CONSULTING

Form 990 is your most important public relations document. We make sure it is accurate and highlights your organization's accomplishments. We also help you navigate the difficult areas of federal and state tax consequences for unrelated business income.

About Maloney + Novotny

Maloney + Novotny LLC is a firm of certified public accountants and business advisors whose business is based on four core values: commitment, integrity, teamwork and the will to win. The result... unparalleled service and dedication to our clients.

For more than 80 years, we have helped clients achieve financial success by providing attest, tax and advisory services, while building relationships that last.

Locally owned. Independent. Decades of service. Currently representing more than 4,200 clients in a variety of industries.

Our team of more than 120 professionals will personally invest in the best solutions to help your organization.



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